



Corporate Finance  
Pacific Centre  
701 West Georgia Street  
Suite 1450  
P.O. Box 10089  
Vancouver, BC V7Y 1B6

fticonsulting.com

April 3, 2020

**To the creditors of True Leaf Investments Corp. (the “Company”)**

On April 2, 2020 the Company filed a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act*. FTI Consulting Canada Inc. (“**FTI**”) consented to act as the Trustee in this matter.

We enclose herewith the following:

1. A copy of the NOI;
2. A list of creditors and the amounts owing per the Company’s records; and
3. Certificate of filing of the NOI.

Further information with respect to this matter is available on the Trustee’s web-site: <http://cfcanada.fticonsulting.com/TrueLeaf>.

Should you have any queries in the interim, please do not hesitate to contact a representative of the Trustee, Ben Chiu at (403) 454-0794.

Yours truly,

**FTI CONSULTING CANADA INC.**

In its capacity as Trustee under a Proposal of  
True Leaf Investments Corp.  
and not in its personal capacity

A handwritten signature in black ink, appearing to read "Craig Munro".

Per:

Craig Munro, CA, CIRP

District of: British Columbia  
Division No. 03 - Vancouver  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
TRUE LEAF INVESTMENTS CORP.  
of the city of Vernon  
in the Province of British Columbia

Take notice that:

1. I, TRUE LEAF INVESTMENTS CORP., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. FTI Consulting Canada Inc. of 1450 – 701W. Georgia, Vancouver, BC, V7Y 1B6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the city of Vancouver in the Province of British Columbia, this 1st day of April 2020.



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TRUE LEAF INVESTMENTS CORP.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

**In the Matter of the Notice of Intention to File a Proposal of True Leaf Investments Corp.**

**List of Creditors owing \$250 or more**

<b>Creditor's Name</b>	<b>Address</b>	<b>Total Amount Owing</b>
Lind Asset Management XV, LLC	Suite 1900 370 Lexington Ave New York NY 10017 USA	5,840,000.00
<b>Total</b>		<b>5,840,000.00</b>

**Note:**  
The creditor list has been compiled based on the Company's books and records as at the date of the NOI. The Company's books and records may not be complete and accurate. Accordingly the above amounts may differ from the creditor's books and records. Please note that there is no need to contact the Proposal Trustee at this time as there will be a claims process in the near future whereby any discrepancies can be reconciled.

